



**MD America Energy, LLC Announces the Closing of the Transaction
to Acquire Oil and Gas Assets**

On January 2, 2015, MD America Energy, LLC (“MDAE”) completed the previously announced acquisition of oil and gas assets from Manti Equity Partners LP and WM Operating LLC (“Sellers”) for the aggregate consideration of \$141,000,000 in cash, subject to customary adjustments.

Forward-Looking Statements

This release may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. When words such as “will,” “expect” or similar expressions are used in statements, those statements are forward-looking statements. Forward-looking statements are not guarantees of future performance and involve risks and uncertainties. Expected results may not be achieved, and actual results may differ materially from expectations.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this release. MDAE and the Sellers undertake no obligation to release publicly the result of any revisions to these forward-looking statements that may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.